

Account # \_\_\_\_\_

Date \_\_\_\_/\_\_\_\_/\_\_\_\_

E1

**PATIENT INFORMATION SHEET**

Last \_\_\_\_\_ First \_\_\_\_\_ Middle Initial \_\_\_\_\_

Address \_\_\_\_\_ E-mail address: \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Work Phone \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Sex M or F Birth Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Social Security Number \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
Circle

Employer (or retired from) \_\_\_\_\_ Employer Phone \_\_\_\_\_

Date Retired \_\_\_\_\_

Family Doctor \_\_\_\_\_

Name

City

Cardiologist: \_\_\_\_\_ Cardiovascular Surgeon \_\_\_\_\_

Name


Name


Marital Status:  Married Spouse's name \_\_\_\_\_  Single  Divorced  Widow(er)

**Name and phone number of contact person not living with you:**

Name \_\_\_\_\_ Phone \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Relationship to you \_\_\_\_\_

**INSURANCE INFORMATION: (Complete portion that applies to you)**

 <p><b>MEDICARE HEALTH INSURANCE</b> SOCIAL SECURITY ACT</p>	
Beneficiary: _____	
Claim #: _____	Effective date _____
Hospital (Part A) _____	
Medical (Part B) _____	

 <p><b>Blue Cross Blue Shield of Michigan</b></p>	
Contract #: _____	
Enrollee: _____	DOB: _____
Group #: _____	

Is Medicare Primary? \_\_\_\_\_ If NO, please explain: \_\_\_\_\_

Other insurance: \_\_\_\_\_ Subscriber: \_\_\_\_\_ DOB \_\_\_\_\_

Address: \_\_\_\_\_ Phone: \_\_\_\_\_

Group #: \_\_\_\_\_ Policy #: \_\_\_\_\_

Medicaid Recipient I.D. Number: \_\_\_\_\_

**YOUR INSURANCE CANNOT BE BILLED WITHOUT COMPLETE INFORMATION**

**AUTHORIZATION AND RELEASE OF INFORMATION**

I hereby authorize the physicians of Michigan CardioVascular Institute to furnish and/or obtain information to and/or from myself, insurance carriers, hospitals and physicians concerning my illness, surgery and/or accident. I assign to the physicians all payments for medical services rendered. I understand that I will be financially responsible for all charges whether or not they are covered by my insurance.

Patient's Signature: \_\_\_\_\_ Date: \_\_\_\_\_ Patient Information 3/25/08



Michigan CardioVascular Institute

1015 S. Washington Ave.  
Saginaw, MI 48601

Toll-free: 1-877-725-MCVI (6284)

Phone: (989) 754-3000  
Fax: (989) 754-3002

## Michigan CardioVascular Institute Financial Policy

1. Each Patient is responsible for his/her own bill.
2. As a courtesy, this office will submit claims to your insurance carrier. It is the responsibility of the patient to provide all insurance policy information or changes to this office.
3. It is the patient's responsibility to pursue slow payment or non-payment on the part of his/her insurance company by contacting the insurance company directly regarding the claim.
4. The patient agrees to monthly payments on all accounts. An account becomes delinquent after 30 days of no activity.

### Authorization and Assignment

I, \_\_\_\_\_, authorize my insurance carrier or the Health Care Financing Administration to make payments on my behalf directly to Michigan Cardiovascular Institute. I understand that charges may exceed the payment paid by my insurance carrier and I will be responsible for the same. I understand I am fully responsible for all services including co-pay, deductibles, and rejected or unpaid.

I, hereby, authorize examination and any other medical services deemed necessary by my physician. I have been fully informed as to the nature of the treatment to be performed or administered by Michigan Cardiovascular Institute. I also authorize the release of any medical information necessary for my insurance company or the Health Care Financing Administration to process claims for services furnished by Michigan Cardiovascular Institute.

\_\_\_\_\_  
Patient's Signature (or parent of legal guardian)    Date of Birth    Date

\_\_\_\_\_  
Insurer's Signature (if other than patient)    Date



**AUTHORIZATION FOR DISCLOSURE OF PATIENT INFORMATION \***

I, \_\_\_\_\_, authorize Michigan CardioVascular Institute, P.C. (“MCVI”) to disclose the following protected health information about me

**(please check one):**

- ALL information contained in MCVI’s files
- Other \_\_\_\_\_

List recipient(s) name(s) \_\_\_\_\_

This authorization is given at my request unless a different purpose is listed below.

Describe specific purpose of disclosure(s), if other than at the patient’s request: \_\_\_\_\_

This authorization expires on:\*  date: \_\_\_\_\_, 20\_\_.

- my death.
- termination of my relationship with MCVI.

\* If no box is checked, the Authorization will expire at the time the patient terminates his/her patient-provider relationship with MCVI.

I understand that, as described in MCVI’s Notice of Privacy Practices, I have the right to revoke this authorization in writing at any time by sending written notice to MCVI’s Privacy Officer at: 1015 S. Washington Ave., Saginaw, MI 48601.

I understand that a revocation is only effective to the extent MCVI has not already disclosed protected health information in reliance on this authorization.

I understand that information used or disclosed pursuant to this authorization may be subject to re-disclosure by the recipient and may no longer be protected by federal or state law.

I understand that I have the right to inspect or copy my protected health information to be used or disclosed as permitted under federal or state law.

I understand that MCVI will not condition my treatment on my signature of this authorization. I also understand that I have the right to refuse to sign this authorization, but that any disclosures requested by me or by the intended recipient named above for which an authorization is required under applicable law will not be made by MCVI unless I sign this authorization.

\_\_\_\_\_, 20\_\_  
**Signature of Patient or** **Date**  
**Personal Representative**

**Patient’s Date of Birth:** \_\_\_\_\_ Account # \_\_\_\_\_

**IF SIGNED BY PERSONAL REPRESENTATIVE, DOCUMENTATION OF THE PERSONAL REPRESENTATIVE’S AUTHORITY AND VERIFICATION OF THE PERSONAL REPRESENTATIVE’S IDENTITY MUST BE ATTACHED TO THIS FORM.**



# Medical History Form

E4

Name \_\_\_\_\_

Date of Birth \_\_\_\_\_ Primary Phys \_\_\_\_\_

HT: \_\_\_\_\_ WT: \_\_\_\_\_ Today's Date \_\_\_\_\_

### Cardiovascular History:

Heart Attack (MI) Y/N  
 Coronary Artery Disease Y/N  
 High Blood Pressure Y/N  
 Stroke/Mini-stroke Y/N  
 Heart Murmur Y/N  
 Heart Valve Problem Y/N  
 Rheumatic Fever Y/N  
 Heart Failure Y/N  
 Arrhythmia Y/N  
 Angioplasty/Stent Y/N  
 Bypass Surgery Y/N  
 Pacemaker Y/N

Defibrillator/ICD Y/N  
 Chest Pain/Discomfort Y/N  
 Angina Y/N  
 Fainting/Black-outs Y/N  
 Lightheaded/Dizziness Y/N  
 Palpitations Y/N  
 Short of Breath Y/N  
 Swelling in Feet/Hands Y/N  
 Blood Vessel Disease:  
 In Legs Y/N  
 In Neck Y/N  
 In Kidneys Y/N

### Social History:

M/W/D/S  
 Children Y/N Minor/Adult  
 Live Alone Y/N  
 Live with Spouse Y/N  
 Live with Other \_\_\_\_\_  
 Occupation \_\_\_\_\_  
 Retired or Unemployed  
 Caffeine Amount \_\_\_\_\_  
 Alcohol Amount \_\_\_\_\_  
 Drug use \_\_\_\_\_  
 Regular Exercise Y/N  
 Diet Type \_\_\_\_\_

### Previous Cardiac Testing:

Heart Cath  
 Angioplasty/Stent  
 Bypass Surgery  
 Stress Test  
 Echocardiogram  
 Holter/Event Monitor  
 Dopplers of Blood Vessels  
 Hospitalization for Heart

### Where:

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

### When:

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

### Coronary Risk Factors:

High Cholesterol Y/N  
 Diabetes Y/N  
 How long \_\_\_\_\_ Insulin Y/N  
 Overweight Y/N  
 High Blood Pressure Y/N  
 How long \_\_\_\_\_

### Family History: (circle if yes)

Heart disease/Heart failure/  
 High blood pressure/Diabetes  
 Stroke/ Kidney disease

### Recent Hospitalization:

\_\_\_\_\_  
 \_\_\_\_\_

### Smoking History:

Previous Smoker Y/N  
 Current Smoker Y/N  
 Cigarettes Y/N  
 Pipe Y/N  
 Cigars Y/N  
 Other \_\_\_\_\_

Father-alive/deceased age \_\_\_\_\_  
 Cause of death \_\_\_\_\_  
 Mother-alive/deceased age \_\_\_\_\_  
 Cause of death \_\_\_\_\_  
 Brothers- alive/deceased \_\_\_\_\_  
 Age/Cause of death \_\_\_\_\_  
 Sisters- alive/deceased \_\_\_\_\_  
 Age/cause of death \_\_\_\_\_

### History of Trauma/Accidents:

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

How many packs daily \_\_\_\_\_  
 How many years \_\_\_\_\_  
 Previous/current second-hand smoke exposure Y/N

### History of Unusual Illness:

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

### Previous Surgery:

### Where:

### When:

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Medical History Form** (cont'd):

Name \_\_\_\_\_

DOB \_\_\_\_\_

Michigan Cardiovascular  
Institute

**REVIEW of SYSTEMS**

**General:**

Fatigue Y/N  
 Weakness Y/N  
 Fever Y/N  
 Chills Y/N  
 Appetite Change Y/N  
 Weight Change Y/N  
 Abnormal Sweating Y/N  
**Neurological:**  
 Migraines Y/N  
 Seizures Y/N  
 Numbness Y/N  
 Tremors Y/N  
 Dizziness Y/N  
 Lightheadedness Y/N  
 Headaches Y/N  
 Memory Problems Y/N  
 Falls Y/N  
 Other \_\_\_\_\_

**Psychiatric:**

Diagnosis of:  
 Bi-Polar disorder Y/N  
 Schizophrenia Y/N  
 Obsessive/Compulsive Y/N  
 Depression Y/N  
 Anxiety Y/N  
 Mood swings Y/N  
 Panic Attacks Y/N  
 Personality changes Y/N

**HEENT:**

Glaucoma Y/N  
 Cataracts Y/N  
 Macular Degeneration Y/N  
 Corrective lens use Y/N  
 Blurred vision Y/N  
 Visual field defect Y/N  
 Hearing Problems Y/N  
 Ringing in Ears Y/N  
 Hearing Aids Y/N  
 Sinus Problems Y/N  
 Nosebleeds Y/N  
 Voice changes Y/N  
 Recurrent sore throat Y/N  
 Other \_\_\_\_\_

**Cancer of:** \_\_\_\_\_

Chemotherapy Y/N  
 Radiation Therapy Y/N  
 Port Placement Y/N  
 Radiation Implants Y/N

**Pulmonary:**

Chronic lung disease Y/N  
 Asthma Y/N  
 Emphysema Y/N  
 Bronchitis Y/N  
 Pneumonia Y/N  
 TB Y/N  
 Sleep Apnea Y/N  
 Blood Clot in Lung Y/N  
 Short of Breath:  
 With Activity only Y/N  
 At Rest Y/N  
 At Night Y/N  
 Smoking History Y/N  
 Wheezing Y/N  
 Cough:  
 Non-productive/dry Y/N  
 Productive Y/N  
 Inhaled chemicals/dust Y/N  
 Other \_\_\_\_\_

**Gastrointestinal:**

Hiatal Hernia Y/N  
 Reflux Y/N  
 Ulcers/Gastritis Y/N  
 Hernia Y/N  
 Colitis/Crohn's Y/N  
 Diverticulitis Y/N  
 Gall Bladder disease Y/N  
 Hepatitis Y/N  
 Cirrhosis Y/N  
 Pancreatitis Y/N  
 Heartburn/indigestion Y/N  
 Nausea Y/N  
 Vomiting Y/N  
 Trouble swallowing Y/N  
 Chronic diarrhea Y/N  
 Chronic constipation Y/N  
 Blood in Stool Y/N  
 Yellow Jaundice Y/N  
 Other \_\_\_\_\_

**Genitourinary:**

Kidney Failure Y/N  
 Kidney stones Y/N  
 Kidney/bladder infection Y/N  
 Dialysis Y/N  
 Prostate Problems Y/N  
 Disease of ovaries/uterus Y/N  
 Breast disease Y/N  
 Blood in Urine Y/N  
 Pain when urinating Y/N  
 Frequent urination Y/N  
 Urination at night Y/N

**Endocrine:**

Thyroid disease Y/N  
 Diabetes Y/N  
 "Borderline" Diabetes Y/N  
 Insulin Use Y/N  
 Heat intolerance Y/N  
 Cold intolerance Y/N  
 Increased thirst Y/N  
 Increased hunger Y/N

**Heme/Lymph:**

Anemia Y/N  
 Bleeding problems Y/N  
 Clotting problems Y/N  
 Transfusions Y/N  
 Leukemia/lymphoma Y/N  
 Blood clot in leg/lung Y/N  
 Easy bruising Y/N  
 Lymph node swelling Y/N  
 Lymph node pain Y/N

**Skin:**

Psoarthritis Y/N  
 Rashes Y/N  
 Itching Y/N

**Musculoskeletal:**

Osteoarthritis Y/N  
 Rheumatoid Arthritis Y/N  
 Gout Y/N  
 Fractures Y/N  
 Joint pain Y/N  
 Back Problems Y/N  
 Muscle disease Y/N  
 Extremity weakness Y/N  
 Cane/Walker use Y/N  
 Wheelchair use Y/N  
 Other \_\_\_\_\_

**Current Medications:**

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**ALLERGY to medications:**

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Reviewed by:** \_\_\_\_\_

Nurse's signature

**Reviewed by:** \_\_\_\_\_ MD